



2023

A

ՀԱՅԱՍՏԱՆԻ ՀԱՆՐԱՊԵՏՈՒԹՅԱՆ
ԿՐԹԱԿԱՆ ԿԵՆՏՐՈՆ



2023

A

12

2023

A

2023

6

8

2023

A

2023

A

2023 6 29

2023 120112

2023

A

		4
1		4
3		21
		60

1

20

1

2019

2

3

/

4

5

6

7

8

2017

9

[2011]3101

5.1

3.4

1

2010 7

2005 40

2007 15

2009 38

2011

3.4

1.7

1

2017 30

20

GB/T4754-2017

C22

C222

2020

3

1	13	2023 07		
2		2022 11		

3		2022 6		
4		2021 12		2035 2060
5		2017 6		

2019

2021

2019

2021

2019

2021

2022 24 2025
 2020 13%
 4.62 0.32 1.44 0.87

20

20

-2022

2021

	tce/a		/	2021 GDP /	2021 GDP /
20	54,122.79	219,469.03	0.25	0.56	0.53

1 2021 GDP Wind

2 2021 -2022

GDP = /

GDP

2021

2

2022 11 3

2022 608

20

2022 11 11

2022 1189

20

/

20

20

1

		/	
1			2207-450819-04-01-585165
2			2022 375 20
3			2022 608 20
4			2022 1189 20

2

2018

2019

2022

2022

2022 11 29

2022 375

20

2018

22

1000

2017 2

20

0.5

10

2

1

2019

2019

2

2019

2019

3

	/	
1		

		2022 375 20
2		
3		
4		

2019

4

20

100

2017

20

2021

2021

2021

1

20

				t/a

				GB/T31962-2015 B	

36

1

2022 9 14

2022 07020

10,500

1

3

36

1

36

1

1

20

		2017	30		2020
			2020	901	
4		13			
5					-2022
6					2017
2016					
7				2018	
			2019		
			2022		
8					
		GB3095-2012		74	168
9					
10					2019
			2019		
11		2021			
12					
13					
2					
				2019	2021

2021

36

1

36

3

20

8

25.62%

74.89% 86.09% 68.20%

59.15%

18

2023

3

31

26.31%

5.31

4.85

40.71%

1

2

18

3

4

5

6

7

8

9

18

4 5 6 8

1 2

3 5

2023

39,111.11

60,165.19

44,444,445

68,369,539

19,555.56

30,082.60

44,444,445

68,369,539

19,555.56

30,082.60

1

5,000.00

2023 4 26

2022

2023

	2023 3 31	2022 12 31
	1,758,401.55	1,168,033.27
	1,233,865.53	699,054.97
	1,228,198.54	693,534.02
	819,284.38	384,029.81

2023 4 26

5,000.00

1

0%

2023

68,369,539

30,082.60

5,000.00

2023 6 30

6.11 / 40%

10,262.93

50.32%

70%

2

150%

150%

2023 6 30

44,444,445

68,369,539

18

1

1

2022 10

2023 3 6

2023 3 23

2023

500

1			500
2			500
3			30
4			55g 9188 9832
5			
6		2022 10	2023 3
7			

2

80~100

40%

2

1

0.8

1.4

2.2

0.4

pH

Zeta

Zeta

Zeta

pH

Zeta

pH

g/m ²	79.6	80 1	80.6	80 1	77.8	77~78	70.2	70 1
%	40.5	40~41	37.2	37~38	37.5	37 0.5	34.9	35 0.5
S/100ml	34.8	32~37	32	31 3	31	29~34	24.4	22~28
S	188	210 30	199	230 30	235	230	210	200
N	6.5	5.5	8	5.5	6.5	6	8	6
N	27	23	27	23	28	23	29	23
mm/10min	19	20 2	23	20 2	19	18~20	19	18~20
g/m² 100 S S/100ml N N mm/10min								

1			
2			
		319 / 3.73%	
1			

	2		
		362 / 4.32%	

2023 0002

Schoeller

1

pH

pH

kg/	700		745		500		480		628		650	
kg/	365		320		388		372		437		425	
kg/	-		-		177		213		-		-	
kg/	-		-		20		12		-		-	
BOM	7,938.03		7,489.70		7,721.67		7,454.03		8,655.37		8,576.20	
g/m ²	82	83 1	69.4	70 1	69.7	70 1	59.8	60 1	82.9	82 1	64.6	65 1
%	30.4	30~31.5	34.3	33.5~35	35.4	35~36	36.4	36~37	41.7	41.50.5	40.4	40~41
S/100ml	22.4	20~25	22	20~25	24	23~28	29	26~32	13.7	11~16	28.2	24~29
S	101	80	235	200	16	150~200	180	160~220	41	10~50	113	40

N 10 6 6.2

mm/10m in	22	20~2 2	20	20~2 2	19	18~21	19	18~21	17	19 2	18	18 1
--------------	----	-----------	----	-----------	----	-------	----	-------	----	---------	----	---------

	1 83g 70g 2 3 5 3 100S	1 2 3 448.33 / 5.65%	60% 85%-90% 15%-20%
	1 70g 60g 2 1 3	1 2 267.64 / 3.47%	120m/min 280m/min
	1 82 65 17g	1	

2

15

2

79.17

3

60S

3

18

18

1

40%

0.4

0.8

1.4

2.2

50 80g/m²

80 150g/m²

30g/m²

25

30

30 /

20

50 /

40

70

A.

pH

Zeta

Zeta

pH

pH

pH

pH

pH

B.

40

60%

2021

30

1000 /

40 /

/

18

2

	2022	2021	2020
	32.59	32.37	31.99
	7.7	7.9	6.9
%	23.63	24.41	21.57

20

30

A.

B.

C.

s/100ml

25	30	30	/
	20	50	/

D.

		30g/m ²	50	80g/m ²
80	150g/m ²			

E.

80

100

2023

F.

G.

RCEP

18

3

88,888,890

136,739,078

44,444,445

68,369,539

7.62%

10.83%

36

18

1

2007

18

4

5

A.

2023 3 6

7

6

2023 7 13

7

7

B.

2023 3 6

3

3

2023 7 13

3

3

C.

D.

18

E.

18

2023 6 20

2023 A

2023 7 14

2023

18

18

44,444,445

68,369,539

7.62%

10.83%

1

2023 7 13

36

2023 7 13

36

2

2021

1	002236	600941	36	
2	601607	000538	36	

3	001872		36	
4	601018	001872	36	
5	002140		36	
6	000920		36	
7	002240	002594	36	

1

1

2012 2017

49.40

97.20

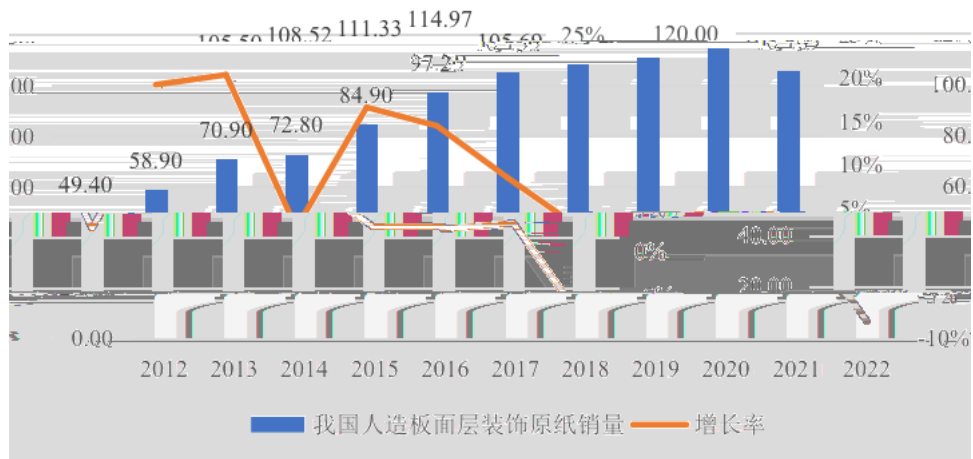
14.50% 2018

100

2023 7 12

13

纸销量 2012-2022年我国人造板面层装饰原纸销量
(万吨)



2021		8,004.60
		2021
	1,928.95	
674.78		30%
		2021 7 30

2023 2

4,800

2023 4-6

75.77%

103.85% 97.13% 95.81% 109.89%

3

70%

25%

3800mm

4

1

			5%	2022	
	105.69	2025			122
				20	
8					
2					
			25%		
3					
		3800mm			

1

1

2023

2

2022

2023

3

4

5

2023

0002

2023

0003

6

7

8

9

2

1

2

18

18

3

4

2023

A
